



Release Notes 2019

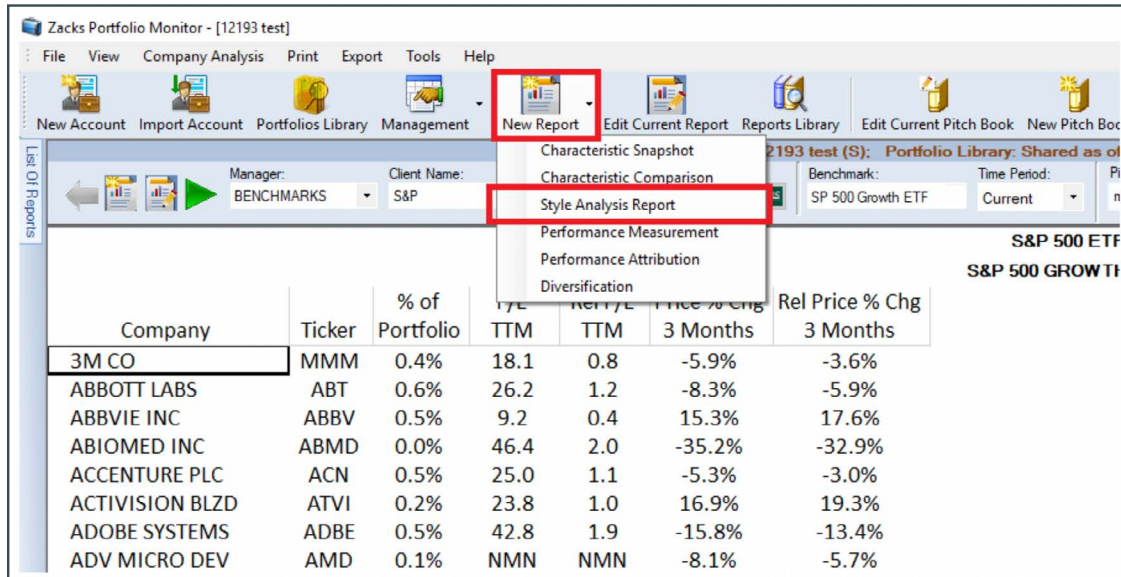
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Zacks Portfolio Monitor

New Report addition: Style Analysis Report

1. User will now be able to run a Style Analysis Report underneath the New Report tab
2. More information regarding the report below

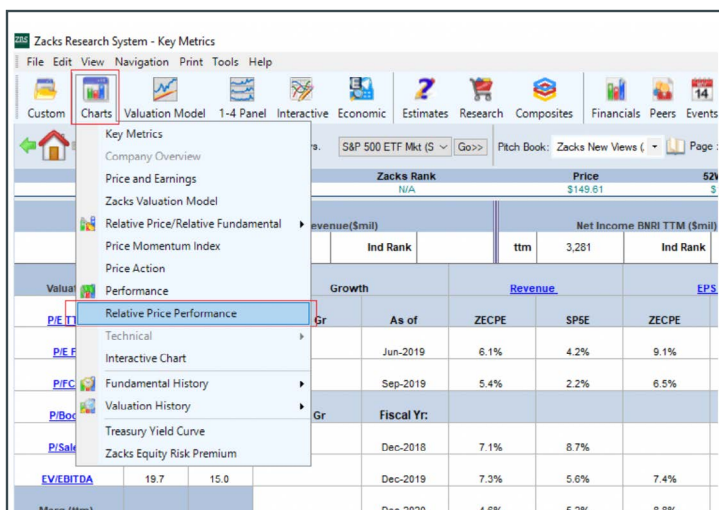


Charting

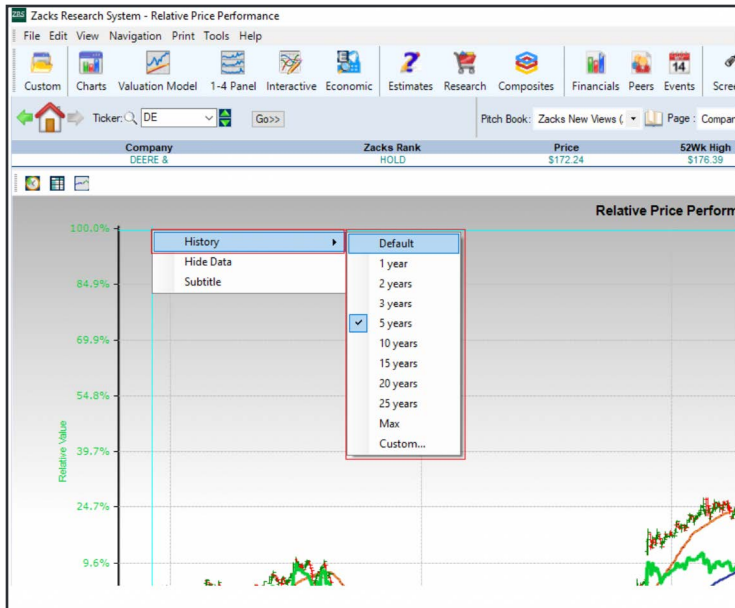
Relative Price Performance: Added History Toggle

Users can now change the length of history within the Relative Price Performance Chart.

1. Select Charts
2. Select Relative Price Performance



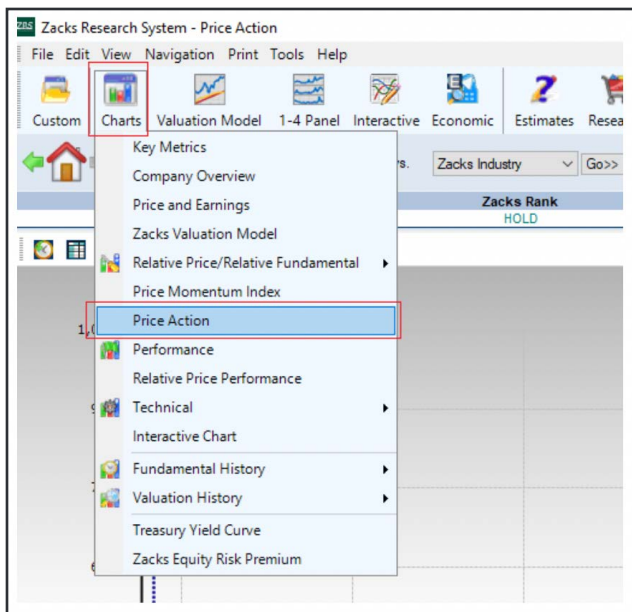
3. Right click on the chart in order to pull up the history options
4. Select the desired amount of history



Price Action: Total Return

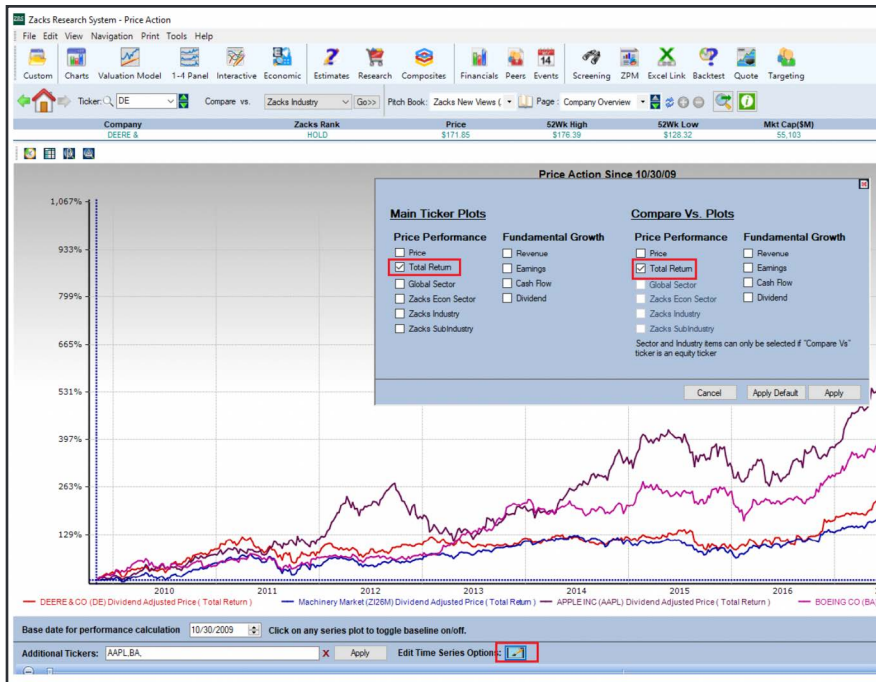
User now has the ability to add Total Return as a Time Series Option

1. User can select Price Action underneath the Charts Tab



2. At the bottom of the Price Action chart the user will click Edit Time Series Options

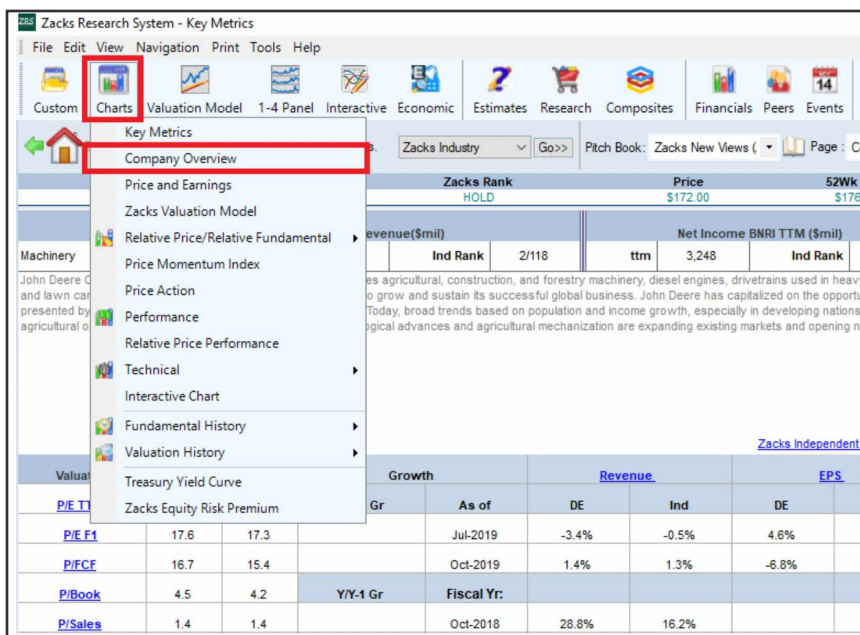
3. User can now choose to add Total Return to the Main ticker and/or Compare ticker



Company Overview Report: Standard EPS Display

Users will now be able to select to display EPS or EPS*10 within the Company Overview Report.

1. User can select Company Overview within the Charts tab

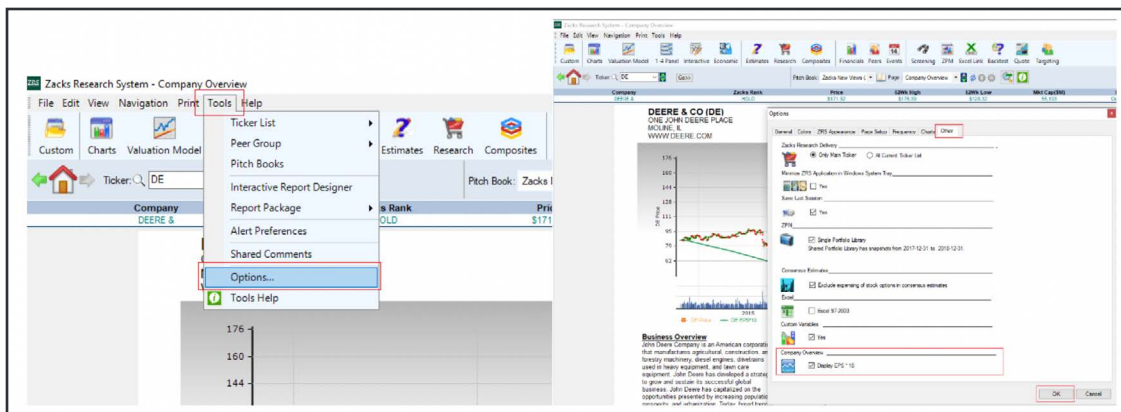


2. The Company Overview Report will be defaulted to EPS*10



3. The user can select Options within the Tool tab at the top

4. In the last tab Other the user can deselect the Display EPS*10 option



5. This will start to display the Company Overview Report as normal EPS.

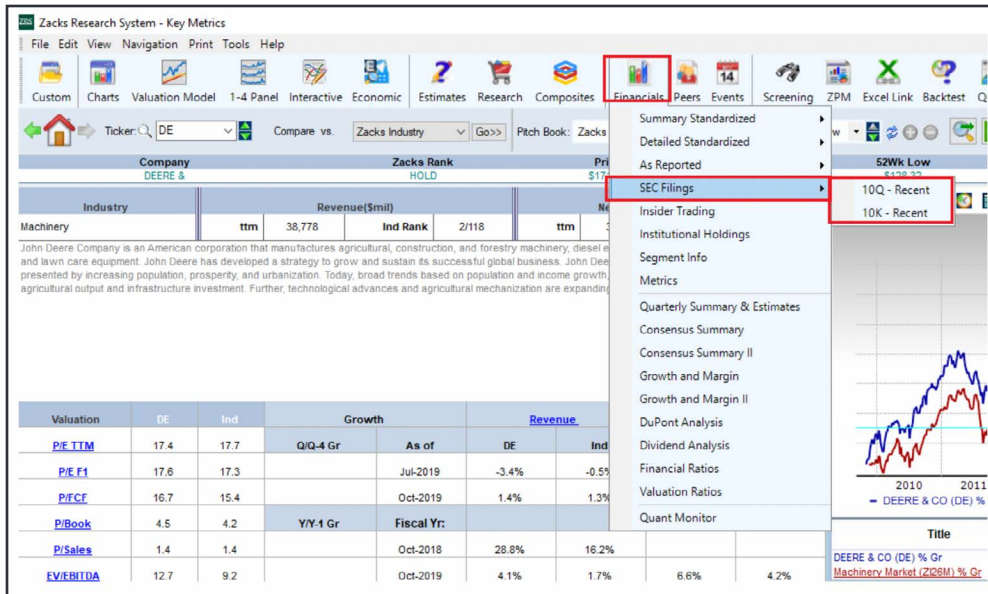


Financials

SEC Filing: Update 10Q & 10K display

Updated view for users to quickly view the most recent 10Q and 10K for a company

1. User can click on Financials
2. Under SEC Filing you can now select either 10Q or 10K to pull up the filing on the ticker being displayed in ZRS



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